

Tees Valley Nature Partnership Annual Conference 16 June 2017

Our Nature – Your Tees

Local Nature Partnership

Natural Growth

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Activities undertaken by visitors to Britain

	Visits (000)	% of all visits	% of holiday visits	Nights (000)	£(m)
Visited parks / gardens	11,081	36%	54%	114,312	£7,826
Went to countryside / villages	5,336	18%	22%	72,418	£4,205
Went to coast / beaches	3,582	12%	15%	54,292	£2,853
Participated in sport	707	2%	3%	10,989	£730
Walking / hiking	142	20%		2,589	£146
Cycling / mountain biking	57	8%	% of those	1,158	£57
Football	105	15%	that took part	2,671	£176
Golf	116	16%	in sport	1,529	£159
Rugby	26	4%		440	£17
Cricket	22	3%		452	£21

* Nights and spend are not specifically whilst under-taking activity but throughout visit to UK

Domestic Tourism – Outdoor Activities

In 2015, there were 36.4 million domestic overnight trips in England which involved outdoor activities, 35% of the total, with spending of nearly £8.1 billion (41% of all spending on domestic overnight trips). Also, there were 96 million day visits which involved outdoor activities, 7% of all tourism day visits in England, with an associated spending of over £2.1 billion.

Total England outdoor activities trips outdoor activities trips (as % of total) Domestic Overnight Trips

Trips (millions)	102.73	36.36	35%
Spend (£ millions)	19,571	8,096	41%
Day Visits			
Trips (millions)	1,298	96	7%
Spend (£ millions)	46,422	22104	5%



Propensity for holidays in UK nations and regions involving specific activities

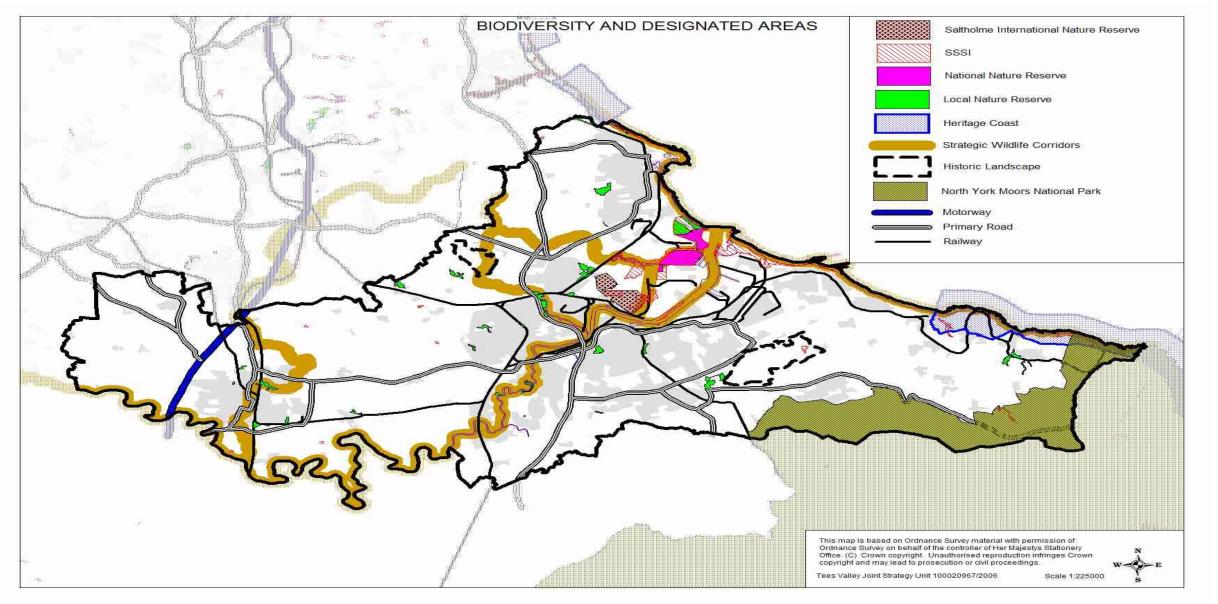
Visiting rural / coastal locations, participating in outdoor /sports activities	ALL	SW	SE	LON	EE	WM	EM	YKS	NW	NE	WL	SC
Countryside	20%	51%	38%	9%	31%	25%	34%	55%	22%	24%	49%	52%
Villages	19%	55%	39%	9%	32%	26%	20%	44%	16%	28%	42%	42%
Coast / beaches	11%	48%	37%	3%	16%	9%	14%	22%	14%	31%	53%	35%
National Parks	7%	26%	11%	4%	4%	8%	8%	26%	9%	16%	30%	25%
Walk in countryside	24%	58%	45%	12%	27%	33%	32%	37%	24%	26%	50%	52%
Walking by coast	8%	37%	25%	2%	9%	4%	4%	15%	8%	35%	38%	29%
Playing golf Going cycling	2% 1%	3% 7%	4% 2%	0% 1%	3% 3%	3% 2%	3% 2%	5% 2%	1% 0%	0% 4%	3% 1%	7% 2%

Visitor Spend Attributable Solely to Outdoor Activities

Spend attributable (that is, motivated by) to the following activities is estimated at:

£370M for golf among domestic visitors £1.5Bn for long walks/ hikes / rambles among domestic visitors £218M for fishing among domestic visitors £261M for watersports among domestic visitors £421M for cycling/ mountain biking among domestic visitors £307M for watching wildlife/bird watching among domestic visit

Tees Valley Green Infrastructure



Tees Valley Flora and Countryside



Exploring the Outdoors – Tees Valley





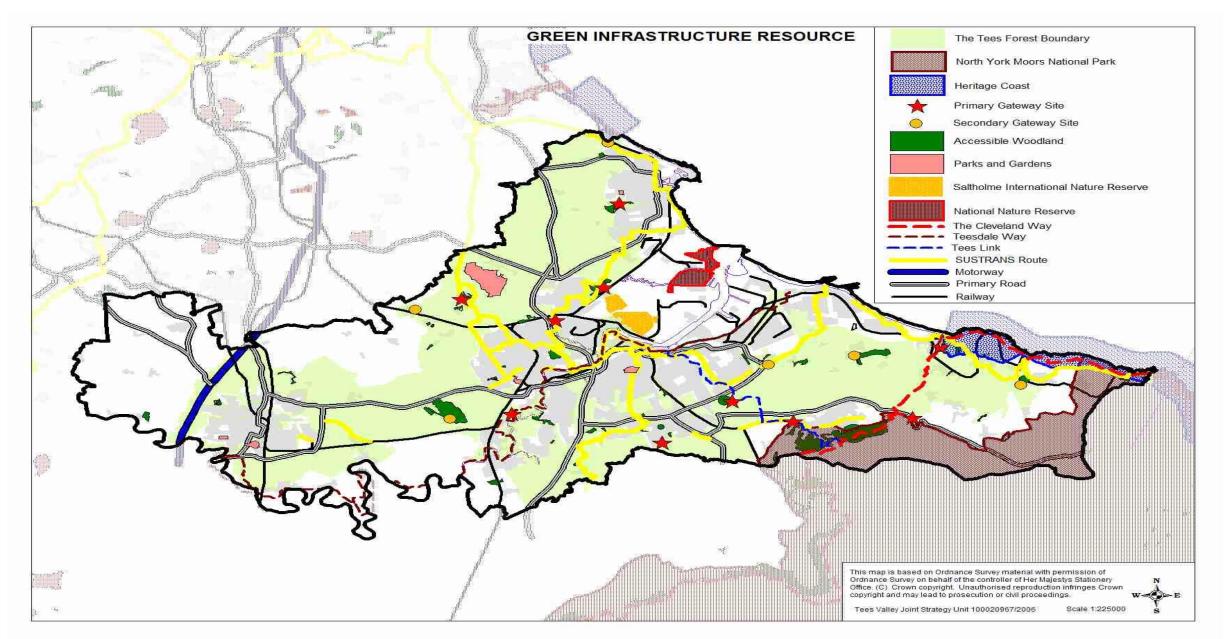
Watersports – Tees Valley



Scotland – Valuing Nature Based Tourism

- Sea Eagles on Mull bring in around £2 million pa to the Island of Mull thousands of people visit to see them
- Viewing wildlife is the main driver behind one million trips to Scotland per annum
- 32,000 visitors travel to the Scottish Game Fair in Perthshire every year
- 400,000 people visit Glen Nevis and 110,000 people walk to the summit of Ben Nevis annually
- 30,000 people complete the West Highland Way each year; 60,000 walking part of it
- 3,000 Scottish surfers surfing growing at 20% per annum
- Dolphin watching on the east coast of Scotland generates £4 million pa
- Scenery is the top reason for choosing Scotland as a holiday destination

Green Infrastructure Resource



On the Tees



RSPB sites

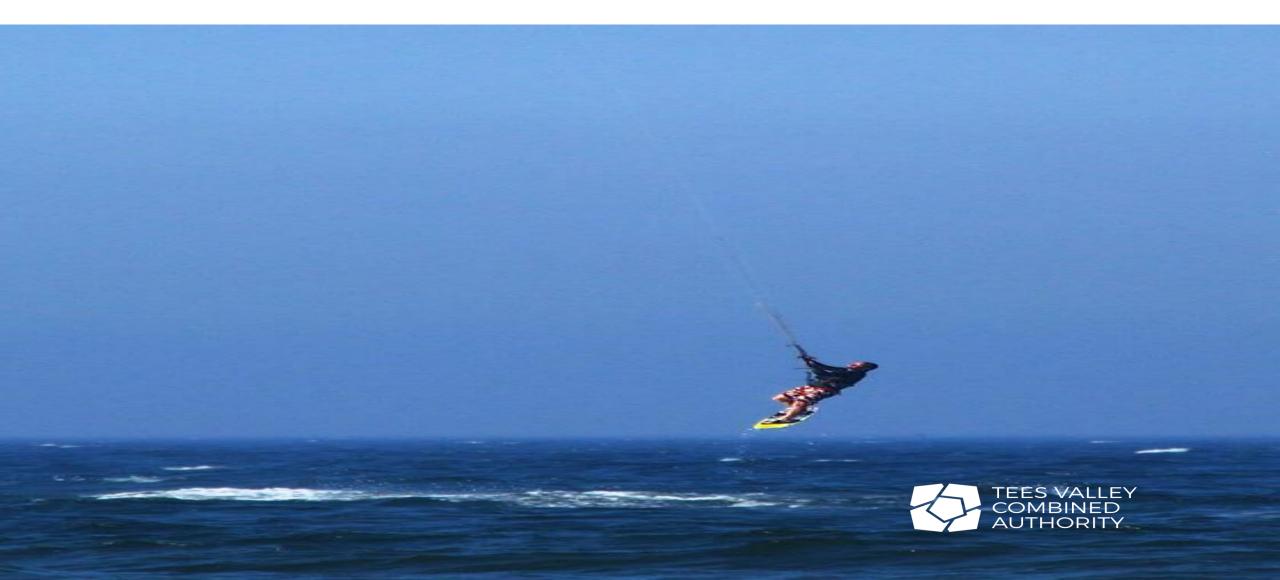
Reserves	Local FTE Jobs Supported
Arne	37
Bempton Cliffs	51
Frampton Marsh	16
Lakenheath Fen	16
Minsmere	103
Mull of Galloway	14
Rathlin Island	9
Saltholme	39
South Stack Cliffs	18
Titchwell Marsh	132

Species

White-tailed eagles Isle of Skye 2008	42
Galloway Kite Trail Dumfries and Galloway 2009	20
White-tailed eagles Isle of Mull 2010	110



Saltburn



England Domestic trips

 Activities undertaken 	Total Trips Engla	nd NE Trips
 History & heritage 	22	% 37%
Arts, culture & entertainmer	nt 15'	% 12%
 Visitor Attractions 	33	% 37%
 Parks and Gardens 	13	% 22%
• Events, festivals and exhibiti	ons 12	% 7%
 Outdoor activities (including 	iong walks) 47	% 46%
 Outdoor activities (excluding 	g long walks) 39 ^o	% 42%
 Visited beach 	20	% 17%
 Special shopping 	59	% 6%
Live sport	39	% 4%
 Special personal event 	39	% 3%

River Tees



Day Trips taken in England and the North East

	Total England %	of all trip taken	NE trips	% of NE trips taken All Day Trips, millions
(selected activities)	1,29	98 100%	57	100%
Visiting friends or family	32	27 25%	13	23%
Going out for a meal	13	4 10%	6	11%
Going on a night out	9	7 7%	7	12%
General day out	10	1 8%	4	7%
Special shopping	8	8 7%	3	5%
Going to visitor attractions	6	5 5%	2	4%
Undertaking outdoor activities	9	6 7%	4	7%

North East Day trips 57 million pa,NE Visitor Spend £2,053 million paNE Outdoor Activity day trips 4 Million,NE Visitor spend Outdoor Activities £144 million pa

